

GIFT PLANNING NEWSLETTER: Gift Annuity

How Can You Find Financial Security and Touch Lives with the Lord's Work?

Gift annuities provide for your own personal Lifetime Plan for Giving™ that will create cash payments and tax benefits today, and support your favorite ministry tomorrow.

Through a gift annuity, you can:

- Receive regular, fixed payments for life
- Make a gift for future ministry
- Save on taxes

An LCMS Foundation gift planning specialist can help you use your God-given resources to achieve financial security and preserve more of your estate for your family and your favorite ministries.

You may support any Lutheran Church—Missouri Synod ministry through your gift annuity. Your gift can provide for the future of:

- Your congregation
- A ministry in your district
- An LCMS school, college or seminary
- An LCMS recognized service organization

Generally, about half of your gift annuity's original amount will become a gift to the ministry you choose. The remaining amount helps provide your lifetime annuity payments.

RECEIVE REGULAR, FIXED PAYMENTS NOW

You can establish a gift annuity with as little as \$5,000 in cash or securities. Many people use a low-yield stock because a gift annuity often pays more!

This transfer entitles you to a lifetime of regular, fixed payments from the Foundation.

If you wish, you may name a second person to receive these payments after your death. At the death of the second income recipient (if one was designated), your gift annuity's remaining value goes to the ministry you designate.

The amount of your payments is determined when you establish your gift annuity. Your payments are based on your gift annuity's original amount, your age, and the age of your second beneficiary, if you named one.

Contact the LCMS Foundation Today! 800-325-7912

LCMSFoundation.org

