

Charitable Gift Planning Training Schedule
Lifetime Plan for Giving™ Course and Workshops
Discover Insights and Resources for Stewardship of God's Gifts

Dates

November 1-3 - 3 Day Course

Course or Workshop Location

Neenah, Wisconsin

Schedule for 2 Day Workshop

8:30 a.m. – 4:30 p.m. Day 1

8:30 a.m. - 4:30 p.m. Day 2

Schedule for 3 Day Course

8:00 a.m. - 4:30 p.m. Day 1

8:00 a.m. - 4:30 p.m. Day 2

8:00 a.m. - 3:00 p.m. Day 3

Registration is FREE but REQUIRED for all attending courses or workshops.

Register online at: www.LCMSFoundation.org/Gift-Planning/Training

The three-day Course will help ministry leaders:

- Identify ways to help people raise their hands and grow trust for increased support.
- Explore a process to create awareness and an effective journey for steward interaction.
- Examine how to engage stewards in charitable planning conversations with case studies.
- Learn how to help stewards plan current and future gifts from assets: “the larger bucket”.
- Discover long-term funding that will relieve leadership, build trust, and develop confidence.

The **two-day workshop** will include much of the content above, specifically designed to equip ministry **leader teams** to initiate and build an effective ministry process, create awareness, and engage with stewards in charitable gift planning.

Each day provides six hours of continuing education equivalency. The three-day course provides 18 equivalency hours of continuing education. Talk with us about qualifying these.

The goal of the LCMS Foundation Lifetime Plan for Giving training is to equip ministry leaders to establish and achieve your organization's charitable and gift planning goals. The LCMS Foundation's comprehensive and trustworthy charitable resources will link ministries with know-how and support to help God's stewards live out their faith and leave gifts to ministry.

For more information, contact philip.meinzen@lfnd.org | 262-707-4493



For those who wish to learn more about charitable gift planning, course attendees may complete an optional coached field experience to help build initiatives and nurture gift plans within their ministry landscapes. A guided field experience provides the expertise of an experienced coach to help navigate our comprehensive expert staff of counselors, legal experts, and trust administrators in the LCMS Foundation. This practical experience helps secure gift plans and develop a charitable planning service for your ministry's audiences.

Those who attend the 3-Day Course and complete a guided field experience will be eligible for the Christian Gift Planner (CGP) Certificate. This CGP Certificate opens the door for an invitation to serve as an Associate Gift Planning Counselor of the LCMS Foundation.

Whether it is coaching to help you develop organizational strategies, build confidence, and trust or engage stewards in follow up service and/or encouragement, the LCMS Foundation is ready to be a supportive partner and resource to you.

For more information about the LCMS Foundation Gift Planning Training Course or Workshops, contact Philip Meinzen, Director of Training and Associate Counselor Relations. Philip.Meinzen@lfnd.org | 262-707-4493